

**ALBERTANS' OVERALL SENTIMENT ON PROSPERITY & OPPORTUNITY IN THE PROVINCE**

An overwhelming majority of Albertans (90%) believe they have the opportunity to live a good life here in the province.

<b>A GOOD LIFE FOR ALL</b>	<b>Quality of Life &amp; Belonging</b>	<b>Skilled &amp; Prepared Workforce</b>	
	<b>Per Capita GDP</b> → GDP per capita for Alberta <b>↑ \$75,510 (+4%)</b>	<b>Education</b> → % of population with some form of post-secondary education <b>↓ 70% (-1% pt)</b>	
	<b>Equity</b> → Income gap of various demographics in Alberta <b>↑ Racialized 85% (+1% pt)   ↑ Indigenous 78% (+3%pts)   ↑ Women 72% (+3% pts)</b>	<b>Long-Term Unemployment</b> → % of labour force without a job for at least a year <b>→ 0.3% (0%)</b>	
	<b>Immigrant Attraction</b> → Net flow of immigration & inter-provincial migration <b>↑ International +50.7K (+27.3K)   ↑ Interprovincial +21.6K (+31.1K)</b>	<b>Indigenous Unemployment Gap</b> → Indigenous unemployment rate (as a % of non-Indigenous rate) <b>↑ 151% (-3% pts)</b>	
	<b>ECONOMIC EXPANSION</b>	<b>Technology &amp; Innovation</b>	<b>Physical &amp; Digital Infrastructure</b>
		<b>Research &amp; Development</b> → Private R&D spending as a % of GDP <b>↑ 0.66% (+19%)</b>	<b>Internet Access</b> → Proportion of Albertans who have internet access at home <b>→ 96% (0% pts)</b>
<b>Early-Stage Investment</b> → Venture capital investment <b>↑ Dollar Value \$729M (+30%)   ↑ % of National 7.3% (+92%)</b>		<b>Export Value</b> → Value of goods and services made in Alberta and sold to outside markets <b>↑ \$206B (+4%)</b>	
<b>Startup Activity</b> → Business startups as a % of total operating businesses <b>↑ 5.1% (+1%)</b>		<b>Infrastructure Investment</b> → Investment in transportation & communications infrastructure <b>↑ \$5.7B (+31%)</b>	
<b>LONG-TERM SUSTAINABILITY</b>	<b>Environmental Sustainability</b>	<b>Fiscal Sustainability</b>	
	<b>GHG Emissions</b> → Net emissions (megatonnes) <b>↓ 256K (+1%)</b>	<b>Debt Sustainability</b> → Net debt-to-GDP ratio <b>↑ 15% (-5% pts)</b>	
	<b>Clean Tech</b> → Environmental & clean technology products contribution to GDP <b>↑ \$7.4B (+19%)</b>	<b>Revenue Stability</b> → Revenue % change versus previous fiscal year <b>↑ 11% (-47% pts)</b>	
	<b>Parks &amp; Protected Areas</b> → % of Alberta's land mass devoted to parks & protected areas <b>→ 15.4% (-0.2% pts)</b>	<b>Tax Burden</b> → Personal & corporate income tax rates <b>↑ Personal* 5.5% (-2%)   → Corporate 8% (0.0%)</b>	

\*Data as of September 12, 2023. For more details on data, measurement, and analysis, please see full scorecard report.

